



First In Families of NC presents.....

2 part- Wills, Estate Planning and Guardianship Seminar

October 27 and November 3 6-8:30pm

Limited to 15 families

Tuesday, October 27 6-8:30pm

Part 1: Wills and Estate Planning including Special Needs Trusts

Erica Ferranti and Walt Sheffield, Armor Trust Attorneys, www.armortrustattorneys.com

Learn about:

- Wills specific to the needs of a family member with a disability and inclusive of the needs of the whole family
- All types of trusts including special needs trusts
- The pros and cons of different people as trustee
- How to fund the special needs trust
- Things that are considered assets and can threaten government funding
- How a house can be included in a trust

Tuesday, November 3 6-8:30pm

Part 2: Guardianship Options

Morris McAdoo, Staff Attorney, Disability Rights North Carolina, www.disabilityrightsncc.org and Gail Dupre, Lifetime Connections of FIFNC, www.fifnc.org

Learn about:

- Types of guardianship including limited guardianship
- Who should be the guardian?
- How to file for guardianship
- Alternatives to guardianship
- Rights retained with guardianship
- Personal networks as an alternative or support to guardianship

Where: Meadowmont, Chapel Hill (specific directions upon registration)

Cost: \$35 for 1 workshop; \$60 if attend both parts 1 and 2

Those attending both parts also receive a free 1 year Associate Membership in Lifetime Connections (\$25 value)

Free to Lifetime Members and 25% off for Associate Members of Lifetime Connections

For more information contact Gail Dupre, gdupre@fifnc.org or 919-251-8368

Registration Deadline: October 23, 2009

Mail with check payable to: FIFNC, 524 S. Duke St., Durham NC 27701 or register and pay online www.fifnc.org

Name and Address _____

Email and phone _____

Indicate choices: Part 1 Part 2 Both

About Lifetime Connections: *Lifetime Connections helps families create safe, secure, quality futures for relatives with any type of disability. Lifetime Connections is a program of First In Families of NC, a not-for-profit organization.*

Sponsored in part by the Arc of Orange County